

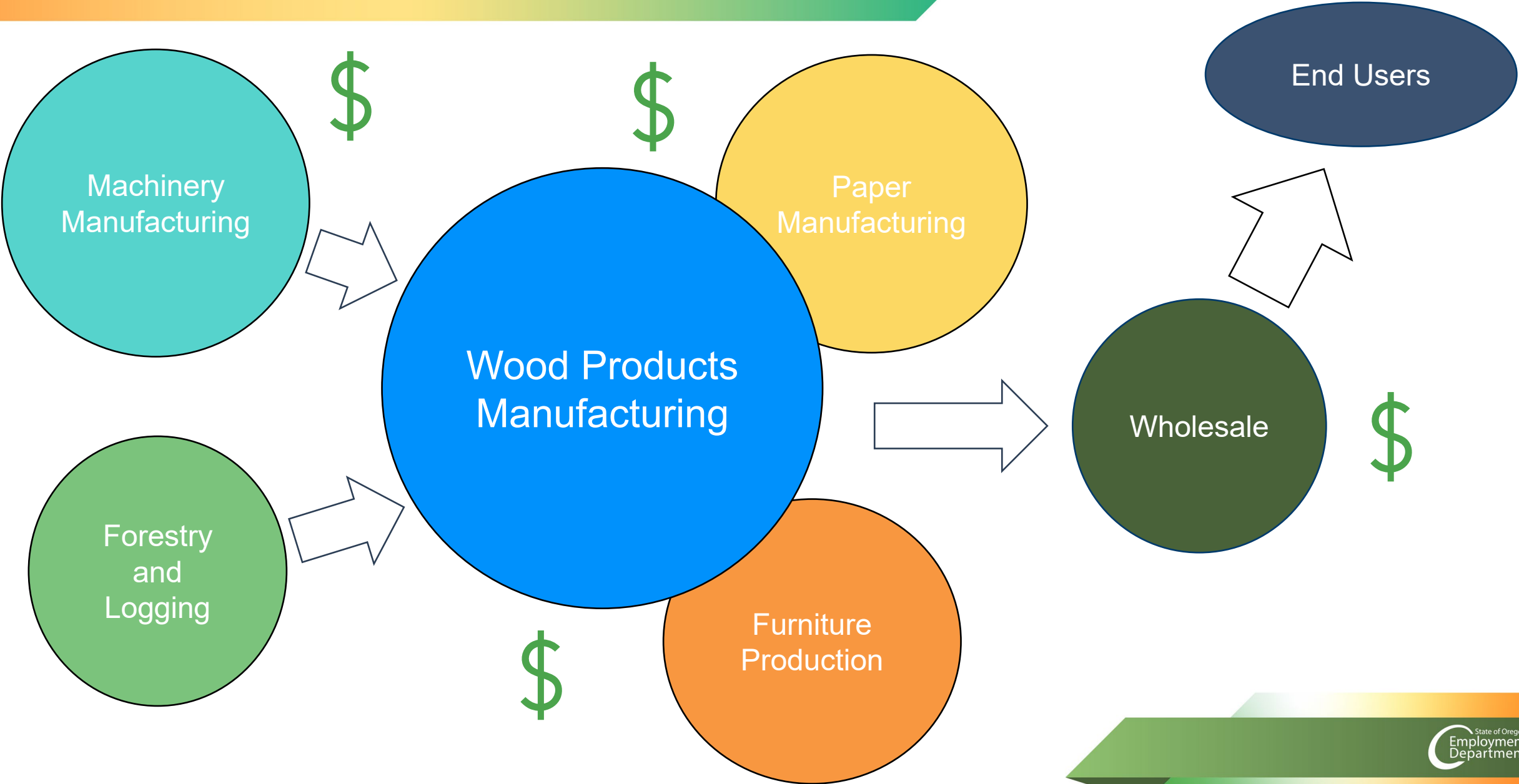
# The Timber Economy in Lane County and Oregon

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# Defining economic impact – not always straightforward



## Employment and Wages in Lane County, Annual Average 2023

Industry	Employment	Total Wages	Average Wage
All Sectors	157,204	\$8.9 Billion	\$56,320
Wood Products	5,818	\$390 Million	\$66,466

### Wood Products represents:

3.7% of local employment

4.4% of local wages

\$10,000 higher average wage per worker

Wood Product Manufacturing has a location quotient (or employment concentration) of 8.5

More jobs in that sector here than L.A. or Seattle metro areas

Source: Bureau of Labor Statistics and Oregon Employment Department, Quarterly Census of Employment and Wages

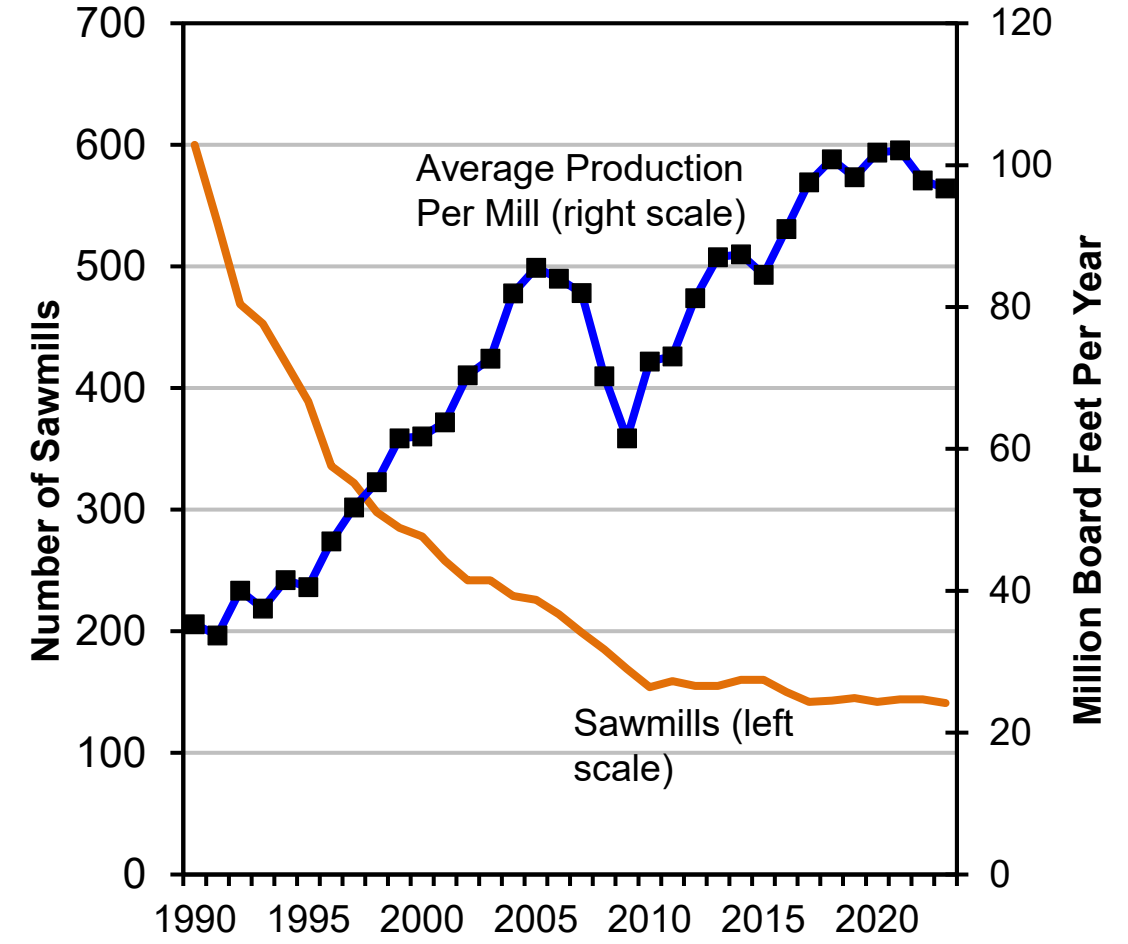
# Wood product manufacturing is more concentrated and less labor intensive

## Oregon Employment and Timber Harvest Levels



\*MMBF - million board feet

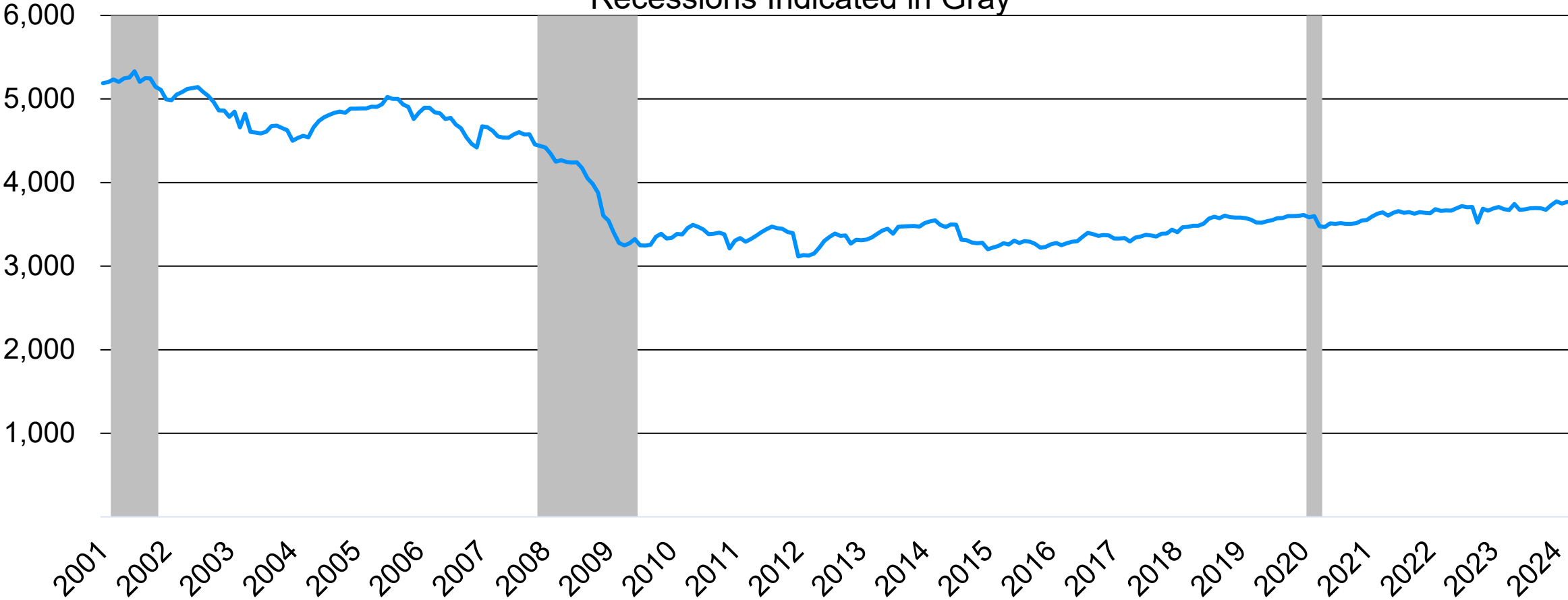
## Sawmills Operating in the Western U.S. 1990-2023



Source: Oregon Employment Department, Oregon Dept. of Forestry, and Western Wood Products Association

Employment declined steeply during the 2008 recession

### Wood Products Manufacturing Employment Lane County 2001-2024 Recessions Indicated in Gray

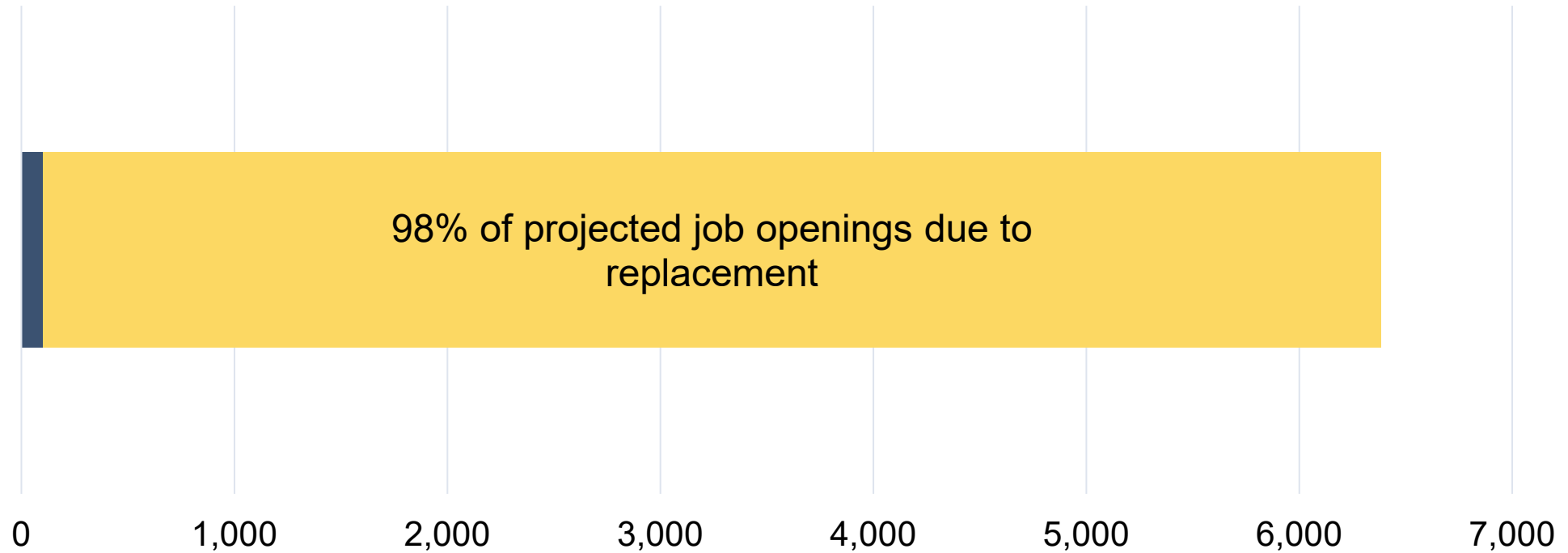


Source: Oregon Employment Department, Quarterly Census of Employment and Wages

# Projected growth slow and steady, with strong replacement needs

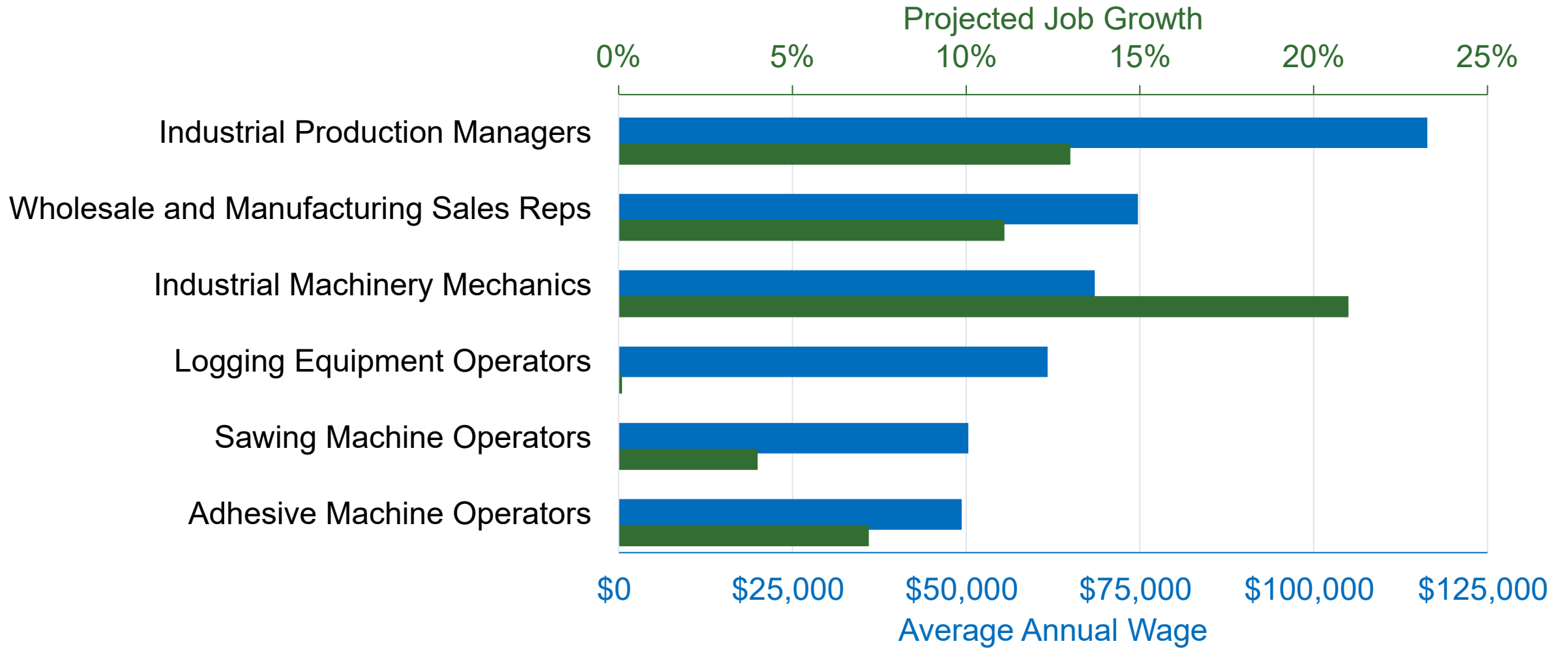
## Projected Job Openings Lane County Wood Products Sector 2022-2032

■ Growth ■ Replacement



Source: Oregon Employment Department, 2022-2032 Industry Employment Projections

# High wage and demand careers exist at multiple education levels



Source: Oregon Employment Department, 2024 Wage Estimates and 2022-2032 Occupational Projections

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